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October 24, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- $730,000
  Arlington School District No. 38-1
  Brookings, Hamlin and Kingsbury Counties, South Dakota
  Limited Tax General Obligation Refunding Certificates
  (Crossover Partial Advance Refunding), Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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ARLINGTON SCHOOL DISTRICT NO. 38-1
BROOKINGS, HAMLIN AND KINGSBURY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Arlington School District No. 38-1

2. Designation of issue: Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012

3. Date of issue: October 23, 2012

4. Purpose of issue: Providing funds, combined with interest earnings and other deposits in the escrow account, to be used for the purpose of (a) redeeming the Refunded Certificates on December 15, 2014, (b) pay the interest due on the Refunded Certificates from July 2, 2014 through December 15, 2014, and (c) pay the interest due on the Refunding Certificates through July 1, 2014.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $730,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012 is true and correct on this 23rd day of October 2012.

By: Brian Sampson
Its: Business Manager

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BOND DEBT SERVICE

ARLINGTON SCHOOL DISTRICT 38-1 SOUTH DAKOTA
SERIES 2012 L.T.G.O. REFUNDING CERTIFICATES
Partial Crossover Refunding of Ser. 2009 LTGO Refg Certs
BQ, Non-Rated, 2023 Final Maturity
Final Pricing (Psc3)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/01/2013			2,009.78	2,009.78	
07/01/2013			5,320.00	5,320.00	7,329.78
01/01/2014			5,320.00	5,320.00	
07/01/2014			5,320.00	5,320.00	10,640.00
01/01/2015			5,320.00	5,320.00	
07/01/2015	75,000	0.600%	5,320.00	80,320.00	85,640.00
01/01/2016			5,095.00	5,095.00	
07/01/2016	75,000	0.700%	5,095.00	80,095.00	85,190.00
01/01/2017			4,832.50	4,832.50	
07/01/2017	80,000	0.900%	4,832.50	84,832.50	89,665.00
01/01/2018			4,472.50	4,472.50	
07/01/2018	75,000	1.100%	4,472.50	79,472.50	83,945.00
01/01/2019			4,060.00	4,060.00	
07/01/2019	80,000	1.400%	4,060.00	84,060.00	88,120.00
01/01/2020			3,500.00	3,500.00	
07/01/2020	85,000	1.700%	3,500.00	88,500.00	92,000.00
01/01/2021			2,777.50	2,777.50	
07/01/2021	85,000	1.950%	2,777.50	87,777.50	90,555.00
01/01/2022			1,948.75	1,948.75	
07/01/2022	85,000	2.150%	1,948.75	86,948.75	88,897.50
01/01/2023			1,035.00	1,035.00	
07/01/2023	90,000	2.300%	1,035.00	91,035.00	92,070.00
	730,000		84,052.28	814,052.28	814,052.28